



**Ecoplast Ltd.**

Annexure-11

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Contact No. : 98795 54138  
E-mail : info@ecoplastindia.com  
Website : www.ecoplastindia.com

Regd. Office : National Highway No. 8, Water Works Cross Road, Abrama-Valsad -396002, Gujarat.  
CIN-L25200GJ1981PLC004375



ISO 9001, 14001  
& 22000  
Certified Co.

**Compliance Report as per requirement specified in  
SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93  
dated June 20, 2023 ("SEBI Scheme Circular")**

It is hereby certified that the draft Scheme of Amalgamation of Kunal Plastics Private Limited ("Transferor Company" or "KPPL") with Ecoplast Limited ("Transferee Company" or "Company" or "Ecoplast") and their respective shareholders ("Draft Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and the SEBI Scheme Circular, including the following:

S. N.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
<b>Requirements of SEBI Scheme Circular</b>			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	The Company undertakes to comply with the requirements specified in Para (I)(A)(3) in relation to Scheme involving unlisted entity
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Approval of the public shareholders of Ecoplast Limited is required as per para (I)(A)(10) of Part I of the SEBI Scheme Circular. This requirement relating to the approval of the public shareholders through e-voting will be complied with.



Head Office : Unit No.1309 & 1310, Thirteenth Floor, Hubtown Solaris, N.S. Phadke Road, Opp. Telli Galli, Nr. East-West Flyover, Andheri East, Mumbai-400069. Tel. : +91-6352530597

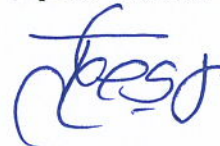
For Ecoplast Limited



**Rakesh Kumar Kumawat**  
Company Secretary  
Membership No: A37556



For Ecoplast Limited



**Jaymin Balwantrai Desai**  
Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Kunal Plastics Private Limited with Ecoplast Limited and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Ecoplast Limited



**Setu Rushi Parikh**  
Chief Financial Officer



For Ecoplast Limited



**Jaymin Balwantrai Desai**  
Managing Director

Date: 14/12/2024  
Place: Valsad