

Pre and post Amalgamation shareholding pattern in word format for all companies involved in the Scheme

Name of Transferor Company: Kunal Plastics Private Limited
 Name of Transferee Company: Ecoplast Limited

Sr. No.	Description	Name of Shareholder	Transferor Company				Transferee company*				
			Pre-amalgamation		Pre-amalgamation		Post Preferential Issue		Post-amalgamation		
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%	
(A)	Shareholding of Promoter and Promoter Group										
1	Indian										
		Names of Promoter									
	Individuals/ Hindu Undivided Family	Amrita J. Desai	8,333	33.33%	5,72,900	19.10%	5,91,081	17.11%	10,24,397	21.55%	
		Charulata N. Patel	8,333	33.33%	4,42,025	14.73%	4,55,661	13.19%	8,88,977	18.70%	
		Alka B. Desai	8,334	33.34%	12,070	0.40%	12,070	0.35%	4,45,438	9.37%	
		Pheroze Peshoji Khuras			980	0.03%	980	0.03%	980	0.02%	
		Jankce J. Desai			1,84,207	6.14%	2,02,388	5.86%	2,02,388	4.26%	
		Stuti J. Desai			1,55,960	5.20%	1,53,960	4.51%	1,55,960	3.28%	
		Jaymin Balvantrai Desai			1,22,335	4.08%	1,22,335	3.54%	1,22,335	2.57%	
		Nitin Kumar Mandhavi Patel			1,18,061	3.94%	1,18,061	3.42%	1,18,061	2.48%	
		Ashvi Nitinkumar Patel			31,962	1.07%	36,507	1.06%	36,507	0.77%	
		Nargis Pheroze Khuras			23,400	0.78%	23,400	0.68%	23,400	0.49%	
		Nilav Nitinkumar Patel			11,565	0.39%	11,565	0.33%	11,565	0.24%	
		Jaymin Balvantrai Desai III ¹			6,176	0.21%	6,176	0.18%	6,176	0.13%	
(b)		Central Government/ State Government(s)									
(c)	Bodies Corporate										
		Names									
		Silver Stream Properties LLP			4,76,827	15.89%	4,76,827	13.80%	4,76,827	10.03%	
(d)	Financial Institutions/ Banks										
(e)	Any Others										
	Sub Total(A)(1)		25,000	100.00%	21,58,468	71.95%	22,13,011	64.06%	35,13,011	73.89%	
2	Foreign										
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Bankim Bhupendra Desai			8,640	0.29%	26,821	0.78%	26,821	0.56%	
(b)	Bodies Corporate										
(c)	Institutions										
(d)	Any Others										
	Sub Total(A)(2)		-	-	8,640	0.29%	26,821	0.78%	26,821	0.56%	
(A)	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		25,000	100.00%	21,67,108	72.24%	22,39,832	64.84%	35,39,832	74.45%	
(B)	Public shareholding										
1	Institutions										
(a)	Mutual Funds/ IIF										
(b)	Financial Institutions/Banks										
(c)	Central Government/ State Government(s)										
(d)	Venture Capital Funds										
(e)	Insurance Companies										
(f)	Foreign Institutional Investors										
(g)	Foreign Venture Capital Investors										
(h)	Any Other										
	Sub-Total (B)(1)		-	-	-	-	-	-	-	-	



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			Pre-amalgamation		Pre-amalgamation				Post-amalgamation	
			No. of shares	%	Prior to Preferential Issue		Post Preferential Issue		Post-amalgamation	
				No. of shares	%	No. of shares	%	No. of shares	%	
2	Non-institutions									
(a)	Bodies Corporate									
(b)	Individuals				24,753	0.83%	79,297	2.30%	79,297	1.67%
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakh				5,54,714	18.49%	7,31,610	21.18%	7,31,610	15.39%
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh				1,13,608	3.79%	2,59,424	7.51%	2,59,424	5.46%
(c)	Am: Other				1,39,817	4.66%	1,44,362	4.18%	1,44,362	3.04%
	Sub-Total (B)(2)									
					8,32,892	27.76%	12,14,693	35.16%	12,14,693	25.55%
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)				8,32,892	27.76%	12,14,693	35.16%	12,14,693	25.55%
	TOTAL (A)+(B)									
					25,000	100.00%	30,00,000	100.00%	34,54,525	100.00%
(C)	Shares held by Custodians and against which DRs have been issued									
	GRAND TOTAL (A)+(B)+(C)				25,000	100.00%	30,00,000	100.00%	34,54,525	100.00%

*Subject to obtaining approval for preferential issue from the shareholders and Stock Exchange, the Board of Directors of the Transferee Company in their meeting held on Saturday, 14th December 2024, have recorded their consent to issue and allot 72,724 (Seventy Two Thousand Seven Hundred and Twenty Four) equity shares having face value of Rs. 10 each to promoter group and 3,81,801 (Three Lakhs Eighty-One Thousand Eight Hundred and one) equity shares having face value of Rs. 10 each to non-promoter group respectively, on a preferential issue basis. Accordingly, the shareholding pattern of the Transferee Company (pre and post preferential issue) is encapsulated in the above table.

For Ecoplast Limited

Rakesh Kumar Kumawat
Company Secretary

M. No.: A37556

Date: 14/12/24

Place: VALSAD

